



Project Update

NTE Overview: Location

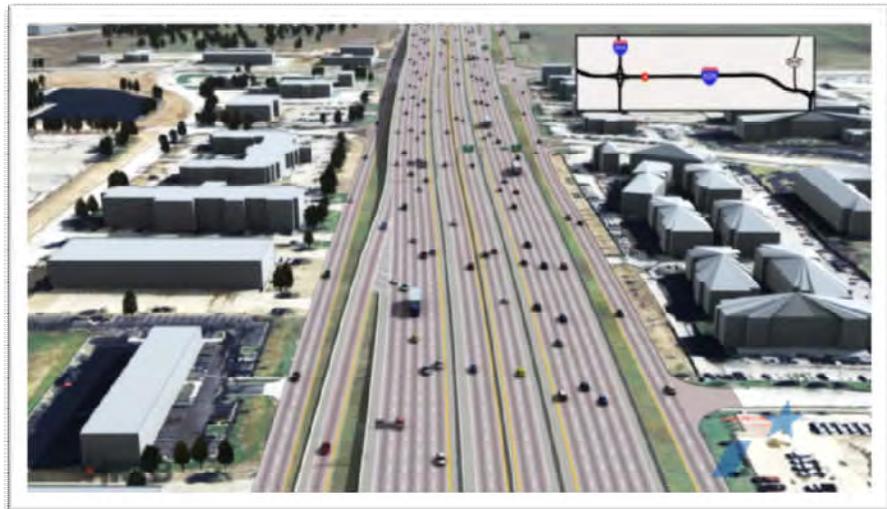


I-820 and SH-121/183 between I-35W and Industrial Blvd beyond SH-121/183 split in North Tarrant County

NTE Over the Years

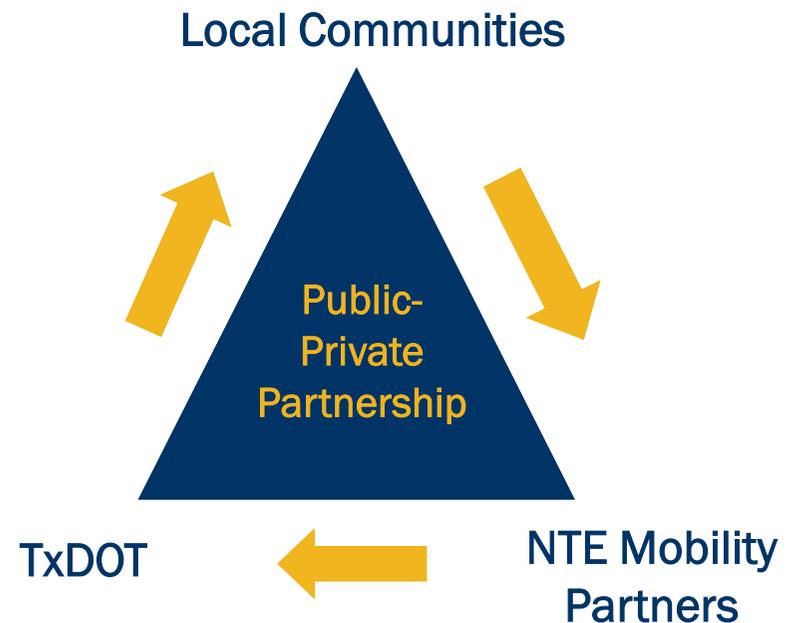


NTE 2015



NTE Project Summary

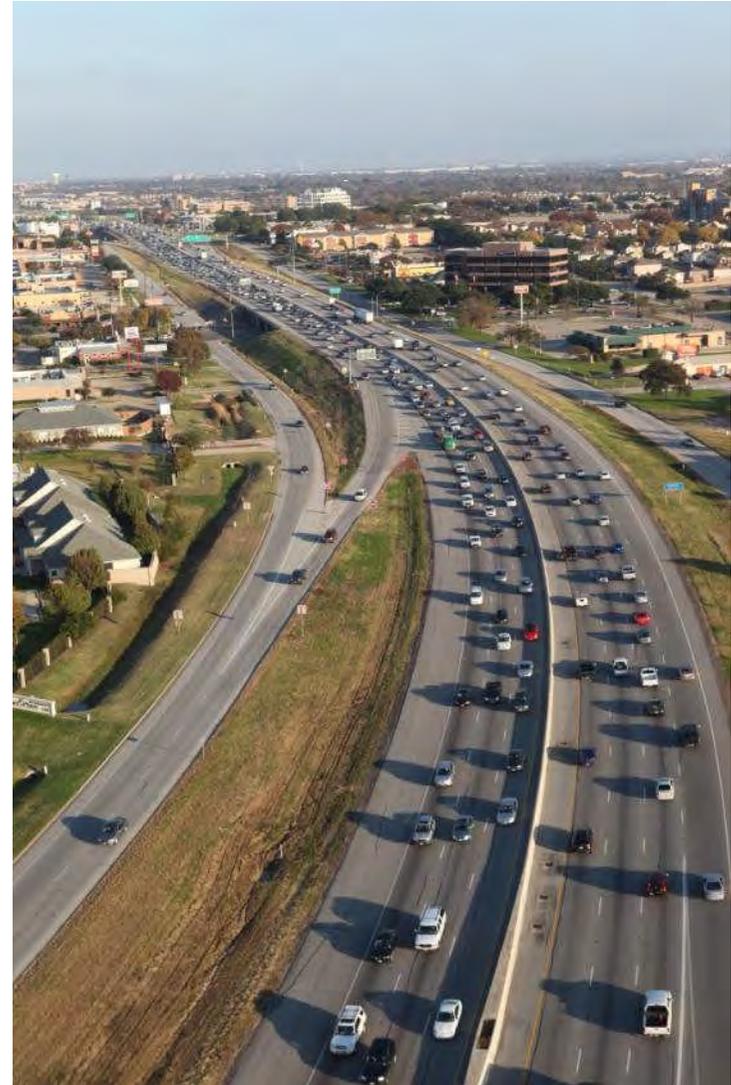
- » Critical traffic relief in one of the nation's fastest growing regions
- » Choice of bypassing congestion in general purpose lanes for new, high-speed managed lanes
- » Public-Private Partnership
- » Designed, built, financed, operated and maintained by NTE Mobility Partners

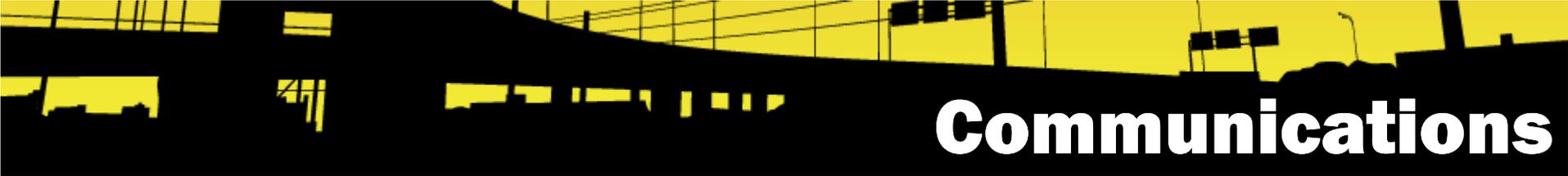


Goals of the NTE

The NTE will:

- » Relieve congestion, enhance mobility
- » Improve safety
- » Accommodate anticipated population growth
- » Completely reconstruct and upgrade existing highway
- » Double road capacity
- » Reduce carbon footprint associated with stagnant traffic





Communications

The NTE will maintain an open line of communication through:

» Advisory committees involving the local communities

- Aesthetics
- Environmental
- Right-of-Way
- Traffic Management
- Utility Coordination
- Public Information

» The use of a variety of communication methods to keep the stakeholders up-to-date

- Website
- E-mail
- Information Hotline
- Social Media
- Information Center
- Public Meetings/Open Houses
- Community Involvement

Commitment to the Public

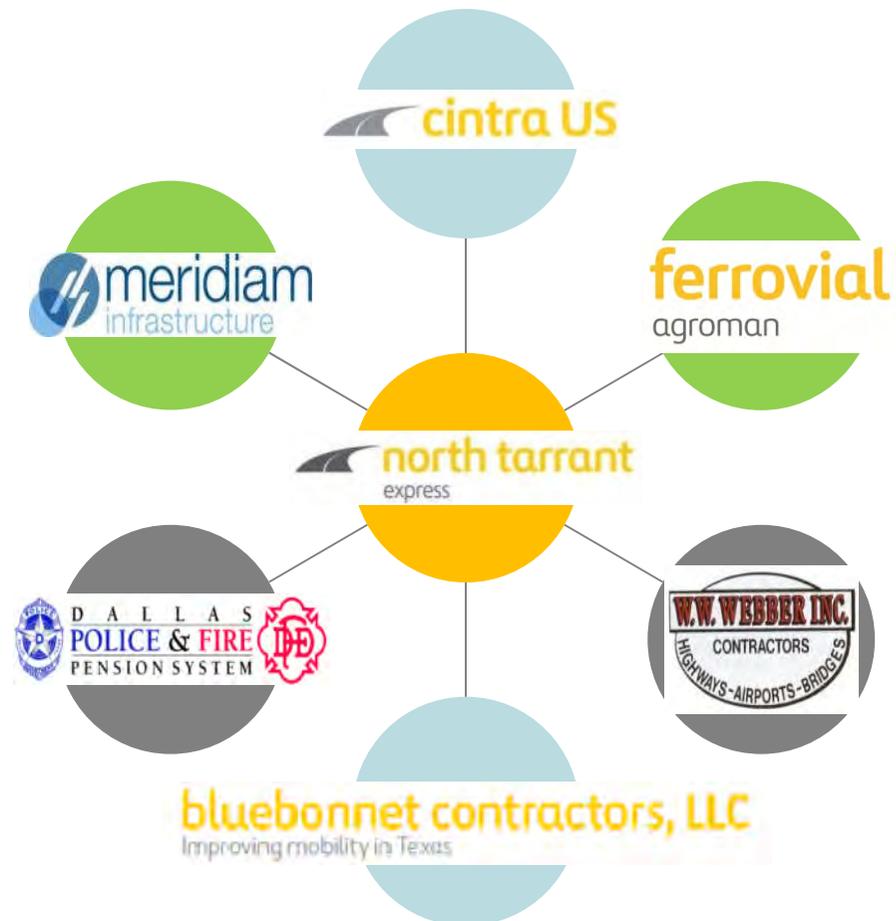
We pledge to:

- » Minimize disruptions to residents and businesses during construction
- » Continue open dialogue with North Texas residents through public meetings, web site, signage
- » Utilize state-of-the-art communication technologies to relay lane closures, construction updates, etc.



Project Oversight: NTE Mobility Partners

- » Experienced Texas, U.S. and international firms
- » More than 40 years of experience
- » Designed, built, financed, operated and maintained more than 26 projects worldwide
- » Led by Cintra US and Meridiam Infrastructure
- » Dallas Police & Fire Pension System is the first pension fund in the country to be a direct equity partner in a major toll road infrastructure project.



NTE Project Timeline

January 2009: CDA Conditional Award

June 2009: CDA Executed



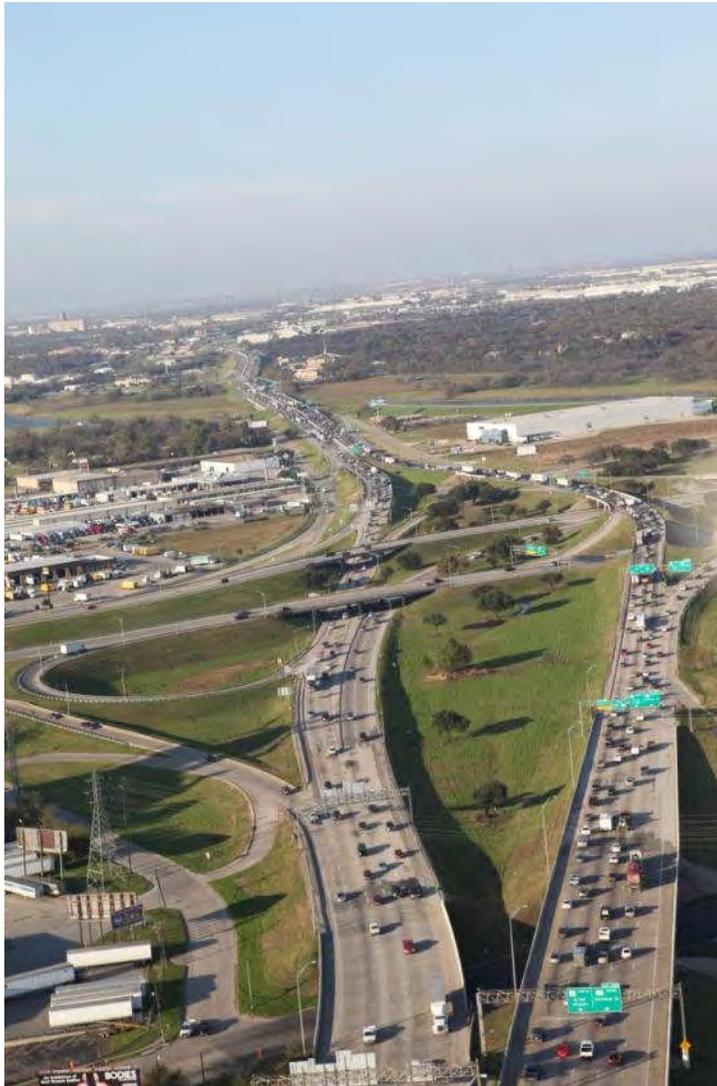
December 2009: Financial Close

Late 2010: Anticipated Start of Construction

2015: Construction Substantially Complete

Through 2061: Operation and Maintenance

NTE by the Numbers



2,000

Texans employed by NTE Mobility Partners

100+

DFW and Texas companies to be put to work

4X Greater

Value of NTE project after TxDOT funds leveraged with private investment

2015

Year project road capacity will be doubled

\$2.5 Billion

New roadway benefit to North Texas



Questions?



Project Website

www.NorthTarrantExpress.com



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Information Hotline

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Information Center

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